

Smoother Reporting

With the Power of Your ERP and the Familiarity of Excel

Spreadsheet Server

from insightsoftware



Connects to 140+ Data Sources



Built-in ERP Smarts



Leverages Excel - Finance's Favorite Tool



Fast, Accurate Self-Serve Reporting



Deep, Transactional Level Drilldowns



Eliminate Need for IT or Super-Users To Create or Change Reports



Connect to Multiple Data Sources With No Staging Area or Data Warehouse



Fast Installation and Implementation

- "Spreadsheet Server has made my job of reporting so easy. I'm able to answer questions with the click of a button and a quick refresh."
 - Joseline Leroux

Financial Analyst, Midwest Property Management







Intuitive Excel Add-In

When navigating rapid changes and tight timelines, finance professionals are responsible for not only knowing where your business stands today, but also guiding it into the future. Your financial reporting tools should aid your team, not hinder you with error-prone manual process that waste time. With a robust reporting solution, you can devote more time to deep analysis and adding value to your business.

Leveraging the power of Excel, work with real-time data from your ERP to meet your financial and operational reporting needs. Bridge the gap between your data and insightful reports, save time, drill down on information, and streamline processes in a secure environment with Spreadsheet Server.

- > Balance Sheet
- Income Statement
- Cash Flow Forecast
- Sales Reporting
- Budget Forecasting
- > Customer Open Order
- > Project Management Reporting
- > Purchase Order Tracking
- Aged Payables/Receivables
- > Business KPIs
- And More



Save Time and Reduce Risk by Eliminating Manual Reporting Processes

- Real-time connections and reporting across multiple sources, directly from Excel
- Fast, flexible self-service reporting made for finance teams
- Report generation Spreadsheet Server can dynamically access any module in your ERP
- Get up and running fast with an easy install for short time to value
- Access time-saving, pre-configured queries from your peers via a cloudbased library
- > Drill down to sub-ledger detail in any ERP module

About insightsoftware

insightsoftware is a leading provider of financial reporting and enterprise performance management software. We enable the Office of the CFO to connect to and make sense of their data in real time so they can proactively drive greater financial intelligence across their organization.

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