

# Power BI Budgeting With Power ON Budget Planner

In effective cost management, wrangling budgets scattered across local spreadsheets poses challenges in maintenance and consolidation. Enter Power ON's Budget Planner from insightsoftware, a budgeting and planning solution seamlessly integrated into Power BI. This all-in-one tool empowers users, even those unfamiliar with budgeting tools, to effortlessly construct cohesive budgets. From creating new versions to managing lifecycles, handling currencies, and ensuring role-based security, Budget Planner transforms your Power BI into a comprehensive planning and data collection solution. Be confident in your numbers and achieve unified and simplified budgeting.





Effective cost management is crucial for all organizations. Integrating your budgeting and planning needs with a unified solution empowers you to construct cohesive budgets within Power BI.

- › **Budget seamlessly** in your trusted Power BI environment with one centralized solution—no need for a separate budgeting process in Excel. Manage your budgeting and planning activities effortlessly using our solution.
- › **Streamline budget lifecycles** with defined user roles and responsibilities, ensuring a precise workflow progression
- › **Facilitate effective collaboration** with commenting and auditing within your budgets, empowering users to efficiently collaborate within your working budgets.

Power ON's Budget Planner offers a comprehensive, user-friendly solution for unified budgeting. It enables users to effortlessly create, manage lifecycles, re-baseline, handle currencies, ensure role-based security, and enjoy flexible data management, catering to both beginners and experienced users alike.

## Take Control of Your Numbers With Budget Planner

Power ON's Budget Planner offers a modern, scalable approach to cost management via two tools your users already know well, Power BI and Excel. Take your analysis to the next level with intuitive industry-leading technology.

- › **Seamless Power BI Integration.** Integrate Budget Planner effortlessly into your Power BI setup, avoiding the pitfalls of budgeting in multiple Excel files and maximizing your investment in Power BI.
- › **Optimized Budget Workflow.** Streamline the budget lifecycle, ensuring precision in creation, workflow, and approval processes with role-based security for a more efficient experience.
- › **Dynamic Insights with Re-baselining.** Instantly eliminate inefficiencies and gain fresh insights by easily re-baselining budgets with Power ON's Budget Planner, offering control over master data, write-back capabilities, and flexible dimension usage for optimal collaboration.

## About insightsoftware

insightsoftware is a global provider of reporting, analytics, and performance management solutions that unlock the potential of business data and transform the way finance and data teams operate. We empower leaders from over 32,000 organizations to make timely and intelligent decisions. Our comprehensive solutions span Financial Planning and Analysis (FP&A), Controllershship, and Embedded Analytics and Data. We deliver finance teams the insights required to navigate any economic climate and drive greater financial intelligence, while increasing productivity, visibility, accuracy, and compliance.

Learn more at [insightsoftware.com](https://insightsoftware.com).



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